UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

-against-

COLONIAL INVESTMENT MANAGEMENT LLC, COLONIAL FUND LLC, and CARY G. BRODY, 07 CIV 8849 (PKC) ELECTRONIC FILING

Defendants.

NOTICE OF APPEARANCE

Please take notice that the following attorney has entered an appearance as counsel in this case for plaintiff Securities and Exchange Commission, and is admitted to practice in this court.

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Executed:

October 22, 2007

New York, New York

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